

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013
f of the month chucu (du/min/jjjj).	51,05,2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	3 June 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	18,000,000,000	HKD0.05	HKD900,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	18,000,000,000	HKD0.05	HKD900,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		-			
Balance at close of t	he month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD900,000,000

II. Movements in Issued Share Capital

No. of ordinary shares (1)NoBalance at close of preceding month5,289,607,889N/AIncrease/ (decrease) during the monthNILN/ABalance at close of the month5,289,607,889N/A	No of preference	No. of other classes		
	(1)	(2)	shares	of shares
	5,289,607,889	N/A	N/A	N/A
· · · · ·	NIL	N/A	N/A	N/A
	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share	Granicu	Excicised	Calicolleu	Lapseu		
Option Scheme						
(28/05/2004)						
(28/05/2004)						
	NII	NUL	NUU	NUU	NUU	2 (00 000
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						
2 2012 01						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	2,085,000	NIL	NIL	165,393,722
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Тс	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o			1 11 1 1	
options (State currenc			1	NIL		
options (state current	· 」 /			11112		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
							· .
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				(<u> </u>	11/17	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
	- 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)	_			
2. 10/A						
Stock code (if listed)			·			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)				- · ·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
				<u> </u>		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/mm/yyyy)	(/ /)	Total C. (Ordinar	y shares)	N/A	
			(Preference		N/A	
			(Oth	her class)	N/A	

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
	-	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of change issuehls	N/A			
				Class of shares issuable_ (Note 1)	11/21			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_	N/A			
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable _ (Note 1)	N/A			
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_ (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

shares of sl issuer issued during the wh month bu pursuant p thereto th at				and GE	oard	n Bo	Main	For							
S. Scrip dividend At price : State currency Class of shares issuable N/A (Note 1) S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$	o. of new shares of issuer hich may be issued pursuant hereto as t close of ne month	V	es of issued g the nth uant	shares issuer is during mon pursu									Issue	Туре с	
S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A redeemption date: (///) G. Repurchase of shares Class of shares N/A redeemption date: (///) G. Repurchase of shares Class of shares N/A redeemption date: (///) G. Redemption of shares Redemption date: (///)						4	N/A		ingral-1	Class of shares					
3. Schp dividend At price : currency date : (dd/mm/yyyy) (date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (/ /) 6. Repurchase of shares Cancellation date : (/ /) (/ /) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (/ /) 8. Consideration issue At price : State currency Class of shares issuable N/A (Note 1) 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) 8. Consideration At price : State currency Issue and allotment (/ /) Issue and allotment (/ /)							11/71	ē	issuable						
(dd/mm/ÿyyy) 6. Repurchase of shares Shares (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares N/A (d/mm/yyyy) EGM approval date: (NA (Note 1) 8. Consideration at price: State Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy))		/ /	(At price :	lividend	Scrip	5.
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares EGM approval date: $(//)$ 7. Redemption of shares Class of shares 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency 9. Class of shares issuable N/A)		/ /	(date:	EGM approval o (dd/mm/yyyy)					
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares EGM approval date: $(//)$ 7. Redemption of shares Class of shares 7. Redemption of shares N/A 7. Redemption of shares N/A 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency 9. Class of shares issuable N/A															
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) () (dd/mm/yyyy) EGM approval date: (/ /) () EGM approval date: (/ /) () () () () () () () ()						A	N/A	s							
(dd/mm/yyyy) = (C+V+V) =)		/ /	(Cancellation dat			chase of	Reput share	6.
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment issue $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$)		/ /	(date:						
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment issue $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$															
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable N/A (Note 1) Issue and allotment 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:						4	N/A	s							
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration At price : State currency <u>Issue and allotment</u> (/ /) ate : (dd/mm/yyyy) EGM approval date: (/ /))		/ /	(te :	Redemption date (dd/mm/yyyy)			ption of		7.
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))		/ /	(date:						
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)															
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (///						A	N/A	e	issuable						
)		/ /	(Issue and allotm		At price :	leration		8.
———————————————————————————————————————)		/ /	(date:						

					For Main Boar	rd and GEM liste	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuab (Note 1)	ble N/A	_	
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuab (Note 1)	ble N/A	_	
10.	Other (Please specify)	At price : State curre	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E.	(Ordinary share (Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
Total mercase / (decrease) in ordinary shares during the month (i.e. Total of A to E).	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>ANDREW GORDON MICHELMORE</u>
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.